Technical Desiderata for gCDS: A Reflection on Implementation in eMERGE III

Casey Overby Taylor, Ph.D.

Assistant Professor of Medicine and Biomedical Engineering

Division of General Internal Medicine

Institute for Computational Medicine

Johns Hopkins University

NHGRI Genomic Medicine XIII February 9, 2021

Topics to cover

- "Progress made in addressing, and identifying remaining barriers described in the technical desiderata for genomic clinical decision support and for the integration of genomic data into the electronic health record."
 - Examples from eMERGE III
- Survey Question: The genomic medicine community will benefit from having a revised technical desiderata
 - Areas to consider from eMERGE III experiences
- "Areas where a research strategy developed by the NHGRI could be useful in achieving the goals described in the desiderata."

eMERGE III Clinical and Discovery Platform



The eMERGE Consortium. Harmonizing Clinical Sequencing and Interpretation for the eMERGE III Network. <u>AJHG. 2019;105(3):588-605. https://doi.org/10.1016/j.aihg.2019.07.018</u>

- Masys et al. desiderata to integrate genomic information within the EHR
 - Maintain separation of primary molecular observations from the clinical interpretations of those data
 - 2. Support lossless data compression from primary molecular observations to clinically manageable subsets
 - 3. Maintain linkage of molecular observations to the laboratory methods used to generate them
 - 4. Support compact representation of clinically actionable subsets for optimal performance
 - Simultaneously support human-viewable formats and machine-readable formats in order to facilitate implementation of decision support rules
 - 6. Anticipate fundamental changes in the understanding of human molecular variation
 - 7. Support both individual clinical care and discovery science

Architecture Supporting Transfer of Genomic Results from the Lab to Health Provider Organizations



The eMERGE EHRIWorking Group. Empowering genomic medicine by establishing critical sequencing result data flows. JAMIA. 2018 Oct;25(10):1375-81. <u>doi.org/10.1093/jamia/ocy051</u>

- Masys et al. desiderata to integrate genomic information within the EHR
 - 1. Maintain separation of primary molecular observations from the clinical interpretations of those data
 - 2. Support lossless data compression from primary molecular observations to clinically manageable subsets
 - 3. Maintain linkage of molecular observations to the laboratory methods used to generate them
 - 4. Support compact representation of clinically actionable subsets for optimal performance
 - Simultaneously support human-viewable formats and machine-readable formats in order to facilitate implementation of decision support rules
 - 6. Anticipate fundamental changes in the understanding of human molecular variation
 - 7. Support both individual clinical care and discovery science



The eMERGE EHRI Working Group. Empowering genomic medicine by establishing critical sequencing result data flows. JAMIA. 2018 Oct;25(10):1375-81. <u>doi.org/10.1093/jamia/ocv051</u>

gCDS capabilities enabled by standardized reports and processes

 Table 1.
 Items Harmonized across the Two Sequencing Centers

ltem	Challenge	Comments		
Collection sites	sample type	agreed to blood ^{a,b}		
	sample quality	minimal quantity specified ^a		
	intake formats	standard tables supplied to sites not shared unless indication for testing	•	within CDS capabilities
	phenotypes			
	patient ID structure	naming conventions		
Data delivery		physician clinical reports	11	PDFs, consumable xml structure; GeneInsight
		network access to interpreted variants and de-identified reports	13	GeneInsight de-identified case repository, DNAnexus Commons
		community data sharing		dbGaP and ClinVar submissions
Variant classification		initial harmonization		required harmonization of all medically significant differences observed 5 or more times in tested genes
		ongoing classifications	9	required consensus between labs or elevation to Clinical Annotation WG for network consensus
Report content ^a		consensus content	8	67 genes and 14 SNVs
		site-specific genes and SNVs		see Figure 4 and Table S7
		updates		variant reclassifications provided
	variants and de-identified reports	DNAnexus Commons		
	community data sharing	dbGaP and ClinVar submissions		
Progress reporting	specimen progress	sequencing and reporting timelines		
	aggregate statistic reporting	rates of secondary findings; detection rates for indications		

The eMERGE Consortium. Harmonizing Clinical Sequencing and Interpretation for the eMERGE III Network.

AJHG. 2019;105(3):588-605. https://doi.org/10.1016/j.ajhg.2019.07.018

Filling gaps by standardizing report format for data exchange

FHIR Report Schema & Resources



- Welch et al. desiderata to integrate genomic information within CDS capabilities
 - 8. CDS knowledge must have the potential to incorporate multiple genes and clinical information
 - 9. Keep CDS knowledge separate from variant classification
 - 10. CDS knowledge must have the capacity to support multiple EHR platforms with various data representations with minimal modification
 - 11. Support a large number of gene variants while simplifying the CDS knowledge to the extent possible
 - 12. Leverage current and developing CDS and genomics standards
 - 13. Support a CDS knowledge base deployed at and developed by multiple independent organizations
 - 14. Access and transmit only the genomic information necessary for CDS

Murugan M, Babb LJ, Taylor CO et al. Genomic Considerations for FHIR: eMERGE Implementation Lessons. BioRxiv. 2021. <u>https://www.biorxiv.org/content/10.1101/2021.01.31.429037v1.full</u>

- Monthly eMERGE EHRI virtual workgroup meetings
 - Framework to classify and synthesize gCDS implementation
 - Documented current state at final eMERGE III in-person meeting (Feb 2020)

- Results from brainstorming potential hazards related to gCDS implementation
 - eMERGE in-person meeting June 21, 2019 in Seattle, WA
 - 25 potential hazards, 4 themes

Areas of focus in eMERGE III EHRI Working group: alert-based gCDS

- Pharmacogenomics alert on drug orders
- New variant knowledge updates to previous results

Table 1

Potential examples of CDS leveraging WGS data.

CDS type	Clinical genomics example
Medication dosing support	CDS automatically adjusts warfarin dosing as a result of known alleles in the VKORC1 and CYP2C9 genes
Order facilitators	An order for colonoscopy is recommended at a younger age as a result of known pathogenic mutations in genes associated with colon cancer
Alerts and reminders	During medication ordering, gene variants known to affect drug pharmacokinetics are checked and clinicians are alerted to potential gene- drug interactions
Relevant information display	Context aware infobuttons in the problem list leverage genome data to provide genetic risk information for a patient with breast cancer
Expert systems Workflow support	The EHR provides a 10-year cardiovascular disease risk score based on clinical, environmental, and genetic risk factors The EHR schedules a genetic counseling consultation during prenatal visit due to presence of an X-linked disease gene variant

Welch B, Eilbeck K, Del Fiol G, et al. Technical desiderata for the integration of genomic data with clinical decision support. J Biomed Inform. 2014 Oct;51:3-7. doi: 10.1016/j.jbi.2014.05.014

Areas of focus for eMERGE III EHRI Working group: gCDS architecture



• EHR Centered Management (Mayo example)



Fig. 17.3 from Rasmussen LV, et al. The Genomic Medical Record and Omic Ancillary Systems. Personalized and Precision Medicine Informatics. Springer, Cham, 2020. 253-275. (based on Starren et al., JAMA 2013)

Caraballo PJ, Sutton JA, Giri J, et al. Integrating pharmacogenomics into the electronic health record by implementing genomic indicators. JAMIA. 2020 Jan;27(1):154-158. <u>https://doi-org.proxy1.library.jhu.edu/10.1093/jamia/ocz177</u>

gCDS architecture use among eMERGE III institutions



Taylor CO, Rasmussen LV, Rasmussen-Torvik LJ, et al. Facilitating Genetics Aware Clinical Decision Support: Putting the eMERGE Infrastructure into Practice. ACI Open. (accepted)

gCDS implementation characteristics among eMERGE III institutions



Taylor CO, Rasmussen LV, Rasmussen-Torvik LJ, et al. Facilitating Genetics Aware Clinical Decision Support: Putting the eMERGE Infrastructure into Practice. ACI Open. (accepted)

- Monthly eMERGE EHRI virtual workgroup meetings
 - Framework to classify and synthesize gCDS implementation
 - Documented current state at final eMERGE III in-person meeting (Feb 2020)

Series of articles in ACI Open describing lessons learned

e132 Case Report

e162 Case Report

Solution Encount Genomi

Luke V. Rasmuss Sharon Aufox²

¹Department of Prev Feinberg School of I ²Center for Genetic ! School of Medicine.

ACI Open 2020;4:e132-e135.

Adolescents' Genom

Cynthia A. Prows¹ Keith Marsolo² Mel

¹Divisions of Human Genetics and Patient Services, Cir Children's Hospital Medical Center, Cincinnati, Ohio, ²Department of Population Health Sciences, Duke Univ of Medicine, Durham, North Carolina, United States ³Division of Human Genetics, Cincinnati Children's Ho Center: College of Medicine, University of Cincinnati,

Pilot Implementation of Clinical Genomic Data into the Native Electronic Health Record:

THIEME \odot (**OPEN** ACCESS







Deploying Clinical Decision Support for Familial Hypercholesterolemia

Hana Bangash¹ Joseph Sutton² Justin H. Gundelach¹ Laurie Pencille³ Ahmed Makkawy⁴ Ozan Dikilitas¹ Ali Mir¹ Robert Freimuth⁵ Pedro J. Caraballo⁶ Iftikhar J. Kullo¹ Omar Elsekaily¹

- ¹ Department of Cardiovascular Medicine, Mayo Clinic, Rochester, Minnesota, United States
- ²Department of Information Technology, Mayo Clinic, Rochester, Minnesota, United States
- ³Center for Science of HealthCare Delivery, Mayo Clinic, Rochester, Minnesota, United States
- ⁴User Experience Research, Saharafox Creative Agency, Rochester, Minnesota, United States
- ⁵Department of Digital Health Sciences, Mayo Clinic, Rochester,
- Minnesota, United States

Address for correspondence Iftikhar J. Kullo, MD, Department of Cardiovascular Medicine, Mayo Clinic, Rochester, Minnesota, United States (e-mail: Kullo.iftikhar@mayo.edu).

Original Article e157



Results from brainstorming potential hazards related to gCDS implementation in eMERGE EHRI Working group

- Inappropriate alert firing context
 - Alert goes to wrong clinician(s)
 - Alert does not reach all affected family members
- Technical issues
 - Message lost during transmission between lab and clinic/provider
 - Mismatch between the format of the data/result after an update (important for triggering an alert)

- User experience problems
 - Clinician is alerted and misinterprets the guidance
 - No disclosure of alert to the patient (even though in the record)
- Knowledge maintenance
 - Lab is no longer around to provide updates
 - Discordant lab interpretations are not resolved

Taylor CO, Rasmussen LV, Rasmussen-Torvik LJ, et al. Facilitating Genetics Aware Clinical Decision Support: Putting the eMERGE Infrastructure into Practice. ACI Open. (accepted)

- Results from brainstorming potential hazards related to gCDS implementation
 - eMERGE in-person meeting June 21, 2019 in Seattle, WA
 - 25 potential hazards, 4 themes

More in depth hazard analysis exercise needed

KISK IIIdex Tuble					
Probability	Severity I	Severity II	Severity III	Severity IV	
of	Catastrophic	Significant	Marginal	Negligible	
Occurrence	(Death, serious	(Reversible	(Inconvenience)		
	injury)	serious injury)			
Frequent	1	3	7	13	
Probable	2	5	9	16	
Occasional	4	6	11	18	
Remote	8	10	14	19	
Improbable	12	15	17	20	

D ! 1	T 1	m 1	
Risk	c Inde	ex Tab	le

Risk Index Table				
HAZARD RISK INDEX	ACCEPTANCE CRITERIA			
1 to 5	Unacceptable			
6 to 9	Undesirable: Written and reviewed decision			
	required to proceed			
10 to 16	Acceptable upon completion of quality			
	assurance review			
17 to 20	Acceptable without review			

- Monthly eMERGE EHRI virtual workgroup meetings
 - Framework to classify and synthesize gCDS implementation
 - Documented current state at final eMERGE III in-person meeting (Feb 2020)

Series of articles in ACI Open describing lessons learned -> Content analysis (?)

- Results from brainstorming potential hazards related to gCDS implementation
 - eMERGE in-person meeting June 21, 2019 in Seattle, WA
 - 25 potential hazards, 4 themes

More in depth hazard analysis exercise needed -> NHGRI Workshop (?)

Research strategy areas to achieve goals of the desiderata

The international journal of science

nature

Perspective

Strategic vision for improving human health at The Forefront of Genomics

https://doi.org/10.1038/s41586-020-2817-4

Received: 30 June 2020 Accepted: 4 September 2020 Published Online: 28 October 2020

Check for updates

Eric D. Green¹⊠, Chris Gunter¹, Leslie G. Biesecker¹, Valentina Di Francesco¹, Carla L. Easter¹, Elise A. Feingold¹, Adam L. Felsenfeld¹, David J. Kaufman¹, Elaine A. Ostrander¹, William J. Pavan¹, Adam M. Phillippy¹, Anastasia L. Wise¹, Jyoti Gupta Dayal¹, Britny J. Kish¹, Allison Mandich¹, Christopher R. Wellington¹, Kris A. Wetterstrand¹, Sarah A. Bates¹ Darryl Leja¹, Susan Vasquez¹, William A. Gahl¹, Bettie J. Graham¹, Daniel L. Kastner¹, Paul Liu¹, Laura Lyman Rodriguez¹, Benjamin D. Solomon¹, Vence L. Bonham¹, Lawrence C. Brody¹, Carolyn M. Hutter¹ & Teri A. Manolio¹

- Genomic data science
 - Effective and efficient management of complex genomic data
 - User-friendly systems for data visualization
 - Risk-stratification and prevention algorithms incorporating common and rare genomic variants from a broad range of population subgroups, and with a range of phenotypic data and environmental information incorporated.
 - Robust validation of algorithms across population subgroups and assessed for effect on patient outcomes and healthcare utilization
- Genomics and society (implementation science)
 - Develop and assess strategies for implementing use of genomic information in clinical care
 - Test approaches for population-wide genomic sequencings

Summary

- eMERGE III architecture as an example
 - Satisfies Masys et al. desiderata to integrate genomic information within the EHR
 - Partially satisfies Welch et al. desiderata to integrate genomic information within CDS capabilities
 - Remaining Welch et al. desiderata satisfied in eMERGE III FHIR pilot
- Considerations for revising technical desiderata
 - Can draw from published lessons learned from gCDS implementations
 - More work is needed to understand potential gCDS infrastructure specific hazards
- Research strategy areas to achieve goals of the desiderata
 - Genomic data science
 - Genomics and society (implementation science)

References

- Masys DR, Jarvik GP, Abernethy NF, et al. Technical desiderata for the integration of genomic data into Electronic Health Records. J Biomed Inform. 2012 Jun;45(3):419-22. doi: 10.1016/j.jbi.2011.12.005
- Welch B, Eilbeck K, Del Fiol G et al. Technical desiderata for the integration of genomic data with clinical decision support. J Biomed Inform. 2014 Oct;51:3-7. doi: 10.1016/j.jbi.2014.05.014
- The eMERGE Consortium. Harmonizing Clinical Sequencing and Interpretation for the eMERGE III Network. AJHG. 2019;105(3):588-605. <u>https://doi.org/10.1016/j.ajhg.2019.07.018</u>
- The eMERGE EHRI Working Group. Empowering genomic medicine by establishing critical sequencing result data flows. JAMIA. 2018 Oct;25(10):1375-81. <u>doi.org/10.1093/jamia/ocy051</u>
- Murugan M, Babb LJ, Taylor CO et al. Genomic Considerations for FHIR: eMERGE Implementation Lessons. BioRxiv. 2021. <u>https://www.biorxiv.org/content/10.1101/2021.01.31.429037v1.full</u>
- Rasmussen LV, Herr TM, Taylor CO et al. The Genomic Medical Record and Omic Ancillary Systems. Personalized and Precision Medicine Informatics. Springer, Cham, 2020. 253-275.
- Taylor CO, Rasmussen LV, Rasmussen-Torvik LJ, et al. Facilitating Genetics Aware Clinical Decision Support: Putting the eMERGE Infrastructure into Practice. ACI Open. (accepted)
- Green ED, Gunter C, Biesecker LG, et al. Strategic vision for improving human health at The Forefront of Genomics. Nature. 2020 Oct;586(7831):683-92.



Issue 02 · Volume 04 · July 2020

https://www.thiemeconnect.com/product s/ejournals/journal/1 0.1055/s-00034447

Acknowledgments

- eMERGE Phase III Network
 - Sandy Aronson, co-Chair, eMERGE Phase III Network EHRI Working Group (Partners Healthcare)
 - Mullai Murugan (Baylor College of Medicine)
 - Larry Babb (Sunquest)
 - Luke Rasmussen, M.S. (Northwestern)
 - Robert R. Freimuth, Ph.D. (Mayo)
 - Ken Wiley, Ph.D. (NHGRI Program Manager)
 - EHRI Working Group members

eMERGE Phase III Network: U01HG008657 (Kaiser Permanente Washington/University of Washington); U01HG008685 (Brigham and Women's Hospital); U01HG008672 (Vanderbilt University Medical Center); U01HG008666 (Cincinnati Children's Hospital Medical Center); U01HG008679 (Mayo Clinic); U01HG008679 (Geisinger Clinic); U01HG008680 (Columbia University Health Sciences); U01HG008684 (Children's Hospital of Philadelphia); U01HG008673 (Northwestern University); U01HG008701 (Vanderbilt University Medical Center serving as the Coordinating Center); U01HG008676 (Partners Healthcare/Broad Institute); U01HG008664 (Baylor College of Medicine); and U54MD007593 (Meharry Medical College).

emerge network



National Human Genome Research Institute

Thank you

Casey Overby Taylor, PhD Email: <u>cot@jhu.edu</u>

Twitter: @coverbytaylor

Summary

- eMERGE III architecture as an example
 - Satisfies Masys et al. desiderata to integrate genomic information within the EHR
 - Partially satisfies Welch et al. desiderata to integrate genomic information within CDS capabilities
 - Remaining Welch et al. desiderata satisfied in eMERGE III FHIR pilot
- Considerations for revising technical desiderata
 - Can draw from published lessons learned from gCDS implementations
 - More work is needed to understand potential gCDS infrastructure specific hazards
- Research strategy areas to achieve goals of the desiderata
 - Genomic data science
 - Genomics and society (implementation science)